

Life Organizer Kickstarter

Day 5 - Checklist

Legal & Personal

I am going to celebrate completing this challenge by:

Gather the following information...

- Attorney information (copy of business card)
- Last Will and Testament (copy of document)
- Appointment of Health Care Representative (copy of document)
- Living Will (copy of document)
- Do Not Resuscitate (DNR) Order (copy of document)
- Copies of Power of Attorney
- Description of where legal documents are stored
- Copy of Marriage Certificate
- Copy of Divorce Decree
- Copy of Custody Documents
- Copy of Contracts (if any)
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Personal Information

- Complete the Personal Information forms
- Complete the Children/Grandchildren forms
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- List of Social Media Accounts including login and password
- List of Family & Friends to Contact including phone number and email address
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Personal Information

| | |
|--|--|
| Legal Name: | |
| Birth Date: | |
| Place of Birth: City, State, Country | |
| Social Security Number: | |
| Driver's License # / Expires: | |
| Passport # / Expires/Location: | |
| Organ Donor: (Yes or No) | |
| Marital Status: | |
| Maiden Name: (If any) | |
| Mother's Name: | |
| Father's Name: | |
| Birth Certificate Located: | |
| Marriage License Located: | |
| Other Personal Information: | |



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| <i>Child Information</i> | |
|--|--|
| Legal Name: | |
| Birth Date: | |
| Place of Birth: City, State, Country | |
| Social Security Number: | |
| Marital Status: | |
| Spouse/Significant Other Name: (If any) | |
| Address: | |
| City, State, Zip: | |
| Phone #: | |
| Spouse Phone #: | |
| Email: | |
| Other Personal Information: | |



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Grandchild Information

| | |
|--|--|
| Legal Name: | |
| Birth Date: | |
| Place of Birth: City, State, Country | |
| Social Security Number: | |
| Mother's Name: | |
| Father's Name: | |
| Address: | |
| City, State, Zip: | |
| Child Lives With: | |
| Contact Phone: | |
| Email: | |
| Other Personal Information: | |

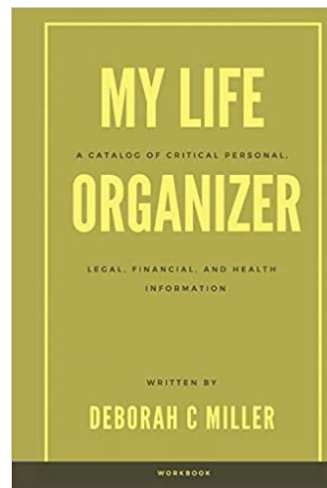


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- Sign-in to the Facebook group <http://bit.ly/5-DayOrganizer> and Post a picture of your storage container with documents, if possible! (Do not show any personal information) What takeaways did you get from this challenge?

Next Steps:

Order a copy of my book, *My Life Organizer: Catalog of Critical Personal, Legal, Financial, and Health Information*:
<https://www.amazon.com/dp/193919217X>



Schedule a 1-1 Session to have Deb help you organize your documents. For more information email:
deb@deborahcmiller.com

